THE STATE OF NEW HAMPSHIRE

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April 17, 2007

Debra A. Howland Executive Director and Secretary New Hampshire Public Utilities Commission 21 South Fruit Street, Suite 10 Concord, NH 03301-2429

Re: DG 06-107

National Grid-KeySpan Merger

Notification of Settlement in Principle and Request for Modification of

Procedural Schedule

Dear Ms. Howland:

Please be advised that the Joint Petitioners, the Office of Consumer Advocate and the Staff of the New Hampshire Public Utilities Commission have reached a settlement in principle that would, upon finalization of the settlement documents by the settling parties and approval by the Commission, resolve the issues in this docket. The settlement in principle includes provisions affecting both EnergyNorth Natural Gas, Inc. and Granite State Electric Company.

According to the approved procedural schedule, Staff/intervenor testimony is due to be filed today. In view of the settlement in principle, the settling parties respectfully request that the procedural schedule be modified to accommodate a postponement of the date for filing Staff/intervenor testimony and the filing of the settlement documents. The settling parties do not anticipate any need to change the hearing dates as a result of the settlement. The settling parties expect to propose specific modifications of the procedural schedule on or before April 20, 2007.



Please let me know if you have any questions.

Sincerely,

Edward N. Damon

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Staff Attorney

cc Service List